

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
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MOTORS LIQUIDATION COMPANY, <i>et al.</i>,	:	Case No.: 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i>	:	
	:	
Debtors.	:	(Jointly Administered)
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**ORDER AUTHORIZING GENERAL MOTORS LLC TO
APPEAR AND BE HEARD IN THE NOVA SCOTIA CONTESTED MATTER**

Upon consideration of the oral application (the “**Application**”) made by General Motors LLC, f/k/a General Motors Company (“**New GM**”), for authorization to appear and be heard in the contested matter (“**Nova Scotia Contested Matter**”) commenced by the Official Committee of Unsecured Creditors of Motors Liquidation Company (as predecessors-in-interest to the Motors Liquidation Company GUC Trust) (“**GUC Trust**”) in connection with the claims of Green Hunt Wedlake, Inc., as trustee for General Motors Nova Scotia Finance Company (“**Nova Scotia Trustee**”) and the current and former noteholders of General Motors Nova Scotia Finance Company (“**Noteholders**”); and upon the consent of the GUC Trust, the Nova Scotia Trustee and the Noteholders to the relief requested by New GM; and upon the record of the Status Conference held before the Court on October 28, 2011 in connection with the Nova Scotia Contested Matter; and no further notice of the Application being necessary or required under the circumstances; and the Court having determined that the relief requested in the Application is in the best interests of New GM and the other parties to the Nova Scotia Contested Matter; and good and sufficient cause appearing therefor; it is hereby

ORDERED that:

1. The Application is granted.
2. New GM is authorized to appear and be heard in the Nova Scotia Contested Matter.
3. The relief requested herein shall not constitute a waiver by any party in interest to the Nova Scotia Contested Matter with respect to any rights or defenses they may have.

Dated: New York, New York

October 31, 2011

s/ Robert E. Gerber

UNITED STATES BANKRUPTCY JUDGE